Florence Colliery Sports and Social Club
(Registered Charity Number 522769)
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Telephone (01782) 312881
Chairman Mr Tom Sheehan
Secretary Mrs Ann Nettleton
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Investing Charity Funds Policy

(Charity Number 522769)

1. Introduction

This policy sets out how Florence Colliery Sports and Social Club will manage and invest its charitable funds. The Trustees have a duty to ensure that all funds are used effectively to further the charity's objectives while managing risk responsibly.

2. Objectives of Investment

The primary objectives when investing charity funds are to:

- Preserve the capital value of the charity's funds.
- Generate a reasonable level of income where appropriate.
- Ensure funds are available to meet current and future commitments.

3. Investment Powers

The Trustees will act in accordance with the charity's governing document and relevant legislation. Professional advice will be sought where appropriate before making or changing investments.

4. Risk Management

The Trustees recognise that all investments carry some degree of risk. Risk will be managed by:

- Maintaining a diversified approach where possible.
- Avoiding speculative or high-risk investments.
- Regularly reviewing investment performance.

5. Ethical Considerations

The trustees may take ethical considerations into account where these do not significantly conflict with the charity's primary investment objectives.

6. Review of Policy

This policy will be reviewed regularly by the trustees and updated as necessary to ensure it remains appropriate and effective.

Approved by the Trustees of Florence Colliery Sports and Social Club.